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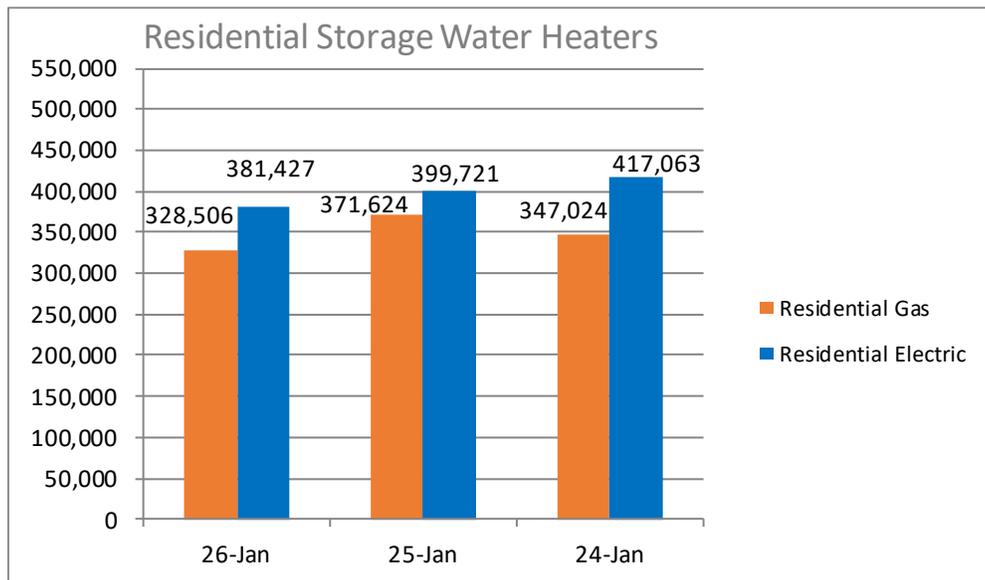
Public data is available in Excel format [here](#).

Please see our FAQs [here](#).

AHRI Releases January 2026 U.S. Heating and Cooling Equipment Shipment Data

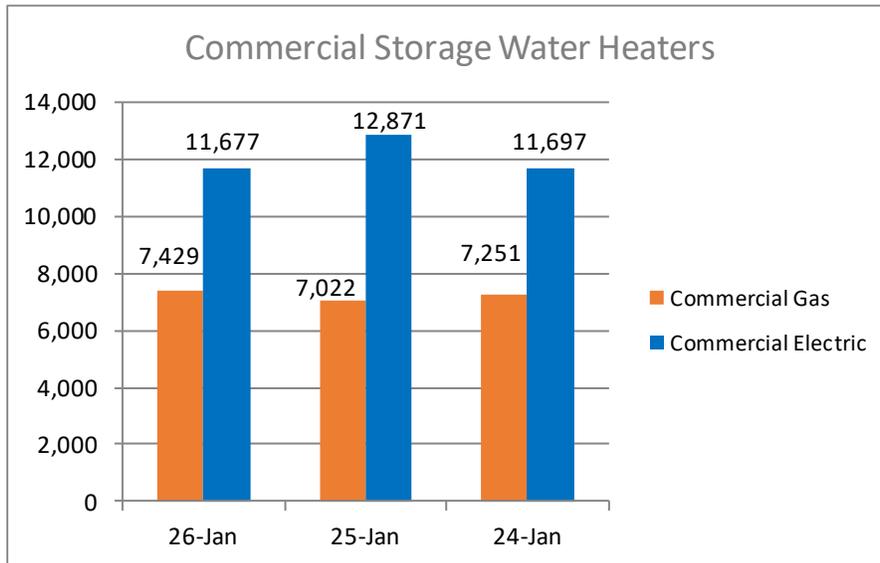
Residential Storage Water Heaters

U.S. shipments of residential gas storage water heaters for January 2026 decreased -11.6 percent, to 328,506 units, compared to 371,624 units shipped in January 2025. Residential electric storage water heater shipments decreased -4.6 percent in January 2026 to 381,427 units, compared to 399,721 units shipped in January 2025.



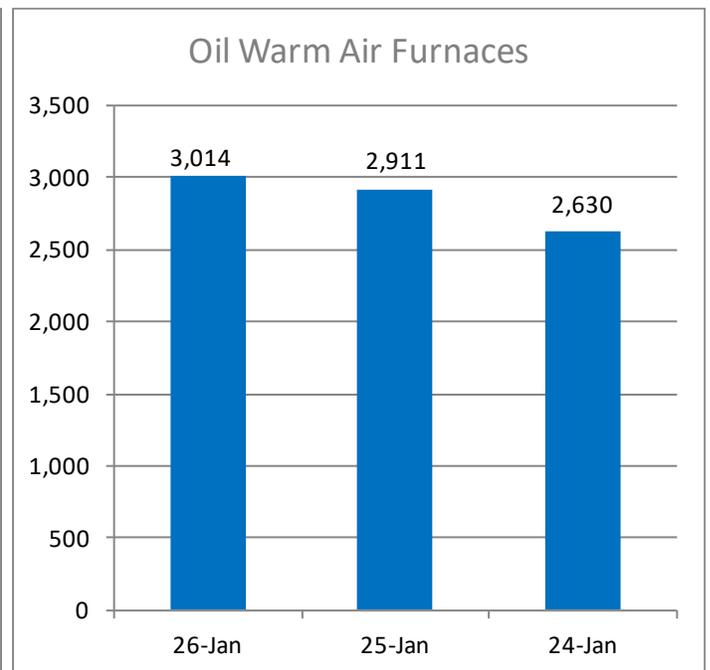
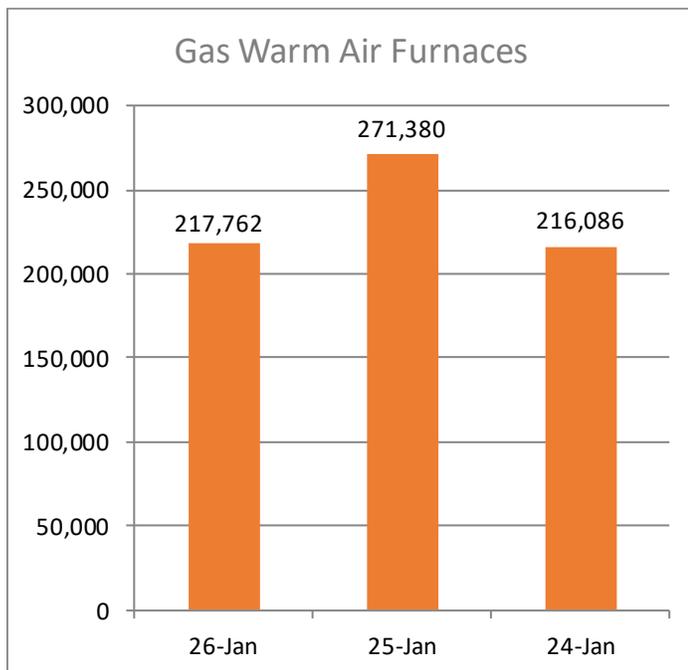
Commercial Storage Water Heaters

Commercial gas storage water heater shipments increased +5.8 percent in January 2026, to 7,429 units, compared to 7,022 units shipped in January 2025. Commercial electric storage water heater shipments decreased -9.3 percent in January 2026, to 11,677, compared to 12,871 units shipped in January 2025.



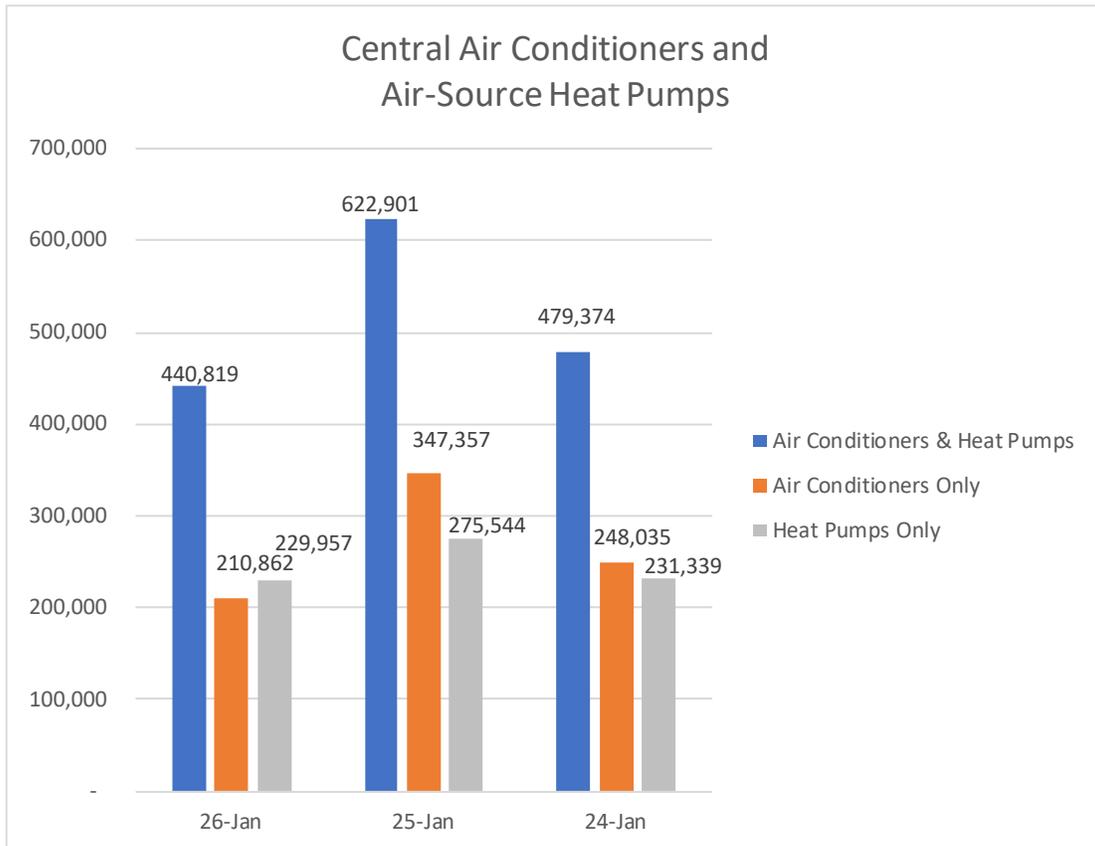
Warm Air Furnaces

U.S. shipments of gas warm air furnaces for January 2026 decreased -19.8 percent, to 217,762 units, compared to 271,380 units shipped in January 2025. Oil warm air furnace shipments increased +3.5 percent, to 3,014 units in January 2026, compared to 2,911 units shipped in January 2025.



Central Air Conditioners and Air-Source Heat Pumps

U.S. shipments of central air conditioners and air-source heat pumps totaled 440,819 units in January 2026, decreased -29.2 percent compared to 622,901 units shipped in January 2025. U.S. shipments of air conditioners decreased -39.3 percent, to 210,862 units, compared to 347,357 units shipped in January 2025. U.S. shipments of air-source heat pumps decreased -16.5 percent, to 229,957 units, compared to 275,544 shipped in January 2025.



U.S. Manufacturers' Shipments of Central Air Conditioners and Air-Source Heat Pumps

Size Description (000) BTUH	Month			Size Description (000) BTUH	YTD		
	2026 Total	% Change from 2025	2024 Total		2026 Total	% Change from 2025	2024 Total
Under 16.5	23,155	-2.8	22,970	Under 16.5	23,155	-2.8	22,970
16.5-21.9	42,816	-38.5	60,667	16.5-21.9	42,816	-38.5	60,667
22-26.9	87,060	-37.2	97,945	22-26.9	87,060	-37.2	97,945
27-32.9	58,395	-38.5	72,123	27-32.9	58,395	-38.5	72,123
33-38.9	99,046	-19.1	88,157	33-38.9	99,046	-19.1	88,157
39-43.9	31,066	-33.3	30,550	39-43.9	31,066	-33.3	30,550
44-53.9	45,838	-20.7	44,850	44-53.9	45,838	-20.7	44,850
54-64.9	37,634	-27.7	40,215	54-64.9	37,634	-27.7	40,215
65-96.9	5,179	-18.2	7,476	65-96.9	5,179	-18.2	7,476
97-134.9	4,025	-8.3	6,132	97-134.9	4,025	-8.3	6,132
135-184.9	3,111	+5.7	4,018	135-184.9	3,111	+5.7	4,018
185-249.9	1,575	+15.5	1,656	185-249.9	1,575	+15.5	1,656
250-319.9	966	-7.0	1,385	250-319.9	966	-7.0	1,385
320-379.9	251	+21.8	318	320-379.9	251	+21.8	318
380-539.9	255	+20.3	312	380-539.9	255	+20.3	312
540-639.9	195	-10.6	241	540-639.9	195	-10.6	241
640-799.9	72	+14.3	116	640-799.9	72	+14.3	116
800.0-899.9	46	+15.0	68	800.0-899.9	46	+15.0	68
900.0-999.9	64	+12.3	54	900.0-999.9	64	+12.3	54
1,000.0-1,199.9	13	-40.9	47	1,000.0-1,199.9	13	-40.9	47
1,200.0 & Over	57	-23.0	74	1,200.0 & Over	57	-23.0	74
TOTAL	440,819	-29.2	479,374	TOTAL	440,819	-29.2	479,374

Notes and FAQs

Industry data is aggregated from the information supplied by AHRI member companies that participate in the Statistics Program and can be subject to revision. Published year-to-date data is inclusive of all revisions. No other AHRI data (e.g., by state or region) is available to the public other than that published. AHRI does not conduct any market forecasting and is not qualified to discuss market trends. BTUHs of 64.9 and below are for residential units; 65.0 and above for commercial.

For previous monthly shipment releases and historical data, please see <http://www.ahrinet.org/statistics>.

1. How do my colleagues subscribe to the report?

Go to <http://www.ahrinet.org/statistics> and click on Subscribe.

2. What is considered a shipment?

A shipment is defined as when a unit transfers ownership; a consignment is not a transfer of ownership.

3. Does this data represent shipments to the United States only or are shipments outside of the United States included?

This data represents shipments to customers that are sold within the fifty United States and District of Columbia, whether produced domestically or imported.

4. Do you provide U.S. data by state?

No, that data is not available publicly.

5. Is historical data available in Excel?

No, reports are only available in the format of their original release.

6. Is data available in a different format?

The only format available is provided on the website.

7. Does the December YTD data equal a full calendar year?

Yes, it does.

8. Can I purchase additional industry data from AHRI?

No, AHRI statistical data is not for sale.

9. Does AHRI provide information for academic research purposes?

No, AHRI is not authorized by our members to provide information other than what is listed on our website.

10. How much of the industry does the data represent?

Although we cannot get into specifics about how much of the industry the data represents, in general, AHRI is one of the largest trade associations in the nation, representing more than 300 heating, water heating, ventilation, air conditioning and commercial refrigeration manufacturers within the global HVACR industry. AHRI's 300+ member companies account for more than 90 percent of the residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment manufactured and sold in North America.

11. Where can I find the definitions for the products included in this report?

Download product definitions for monthly shipment reports [here](#).

12. I am using your website's data in an article. How do I secure your permission to use this data?

Any information posted on our website does not require permission to use. While we do not have a required citation format, in articles we ask that you state you received this information from AHRI.

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[About AHRI](#)

The Air-Conditioning, Heating, and Refrigeration Institute (AHRI) is the trade association representing manufacturers of air conditioning, heating, and commercial refrigeration, and water heating equipment. An internationally recognized advocate for the industry, AHRI develops standards for and certifies the performance of many of these products. AHRI's 300+ member companies manufacture quality, efficient, and innovative residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment and components for sale in North America and around the world.