

February 13, 2026

Contact: [Regan Spencer](#)

Phone: 703.600.0380

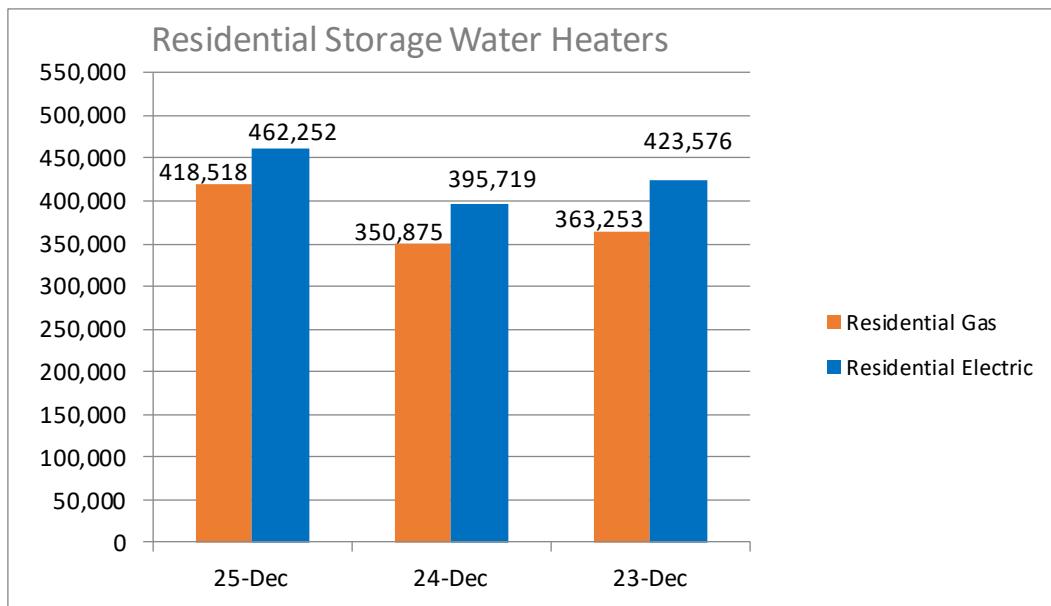
Public data is available in Excel format [here](#).

Please see our FAQs [here](#).

AHRI Releases December 2025 U.S. Heating and Cooling Equipment Shipment Data

Residential Storage Water Heaters

U.S. shipments of residential gas storage water heaters for December 2025 increased +19.3 percent, to 418,518 units, compared to 350,875 units shipped in December 2024. Residential electric storage water heater shipments increased +16.8 percent in December 2025 to 462,252 units, compared to 395,719 units shipped in December 2024.

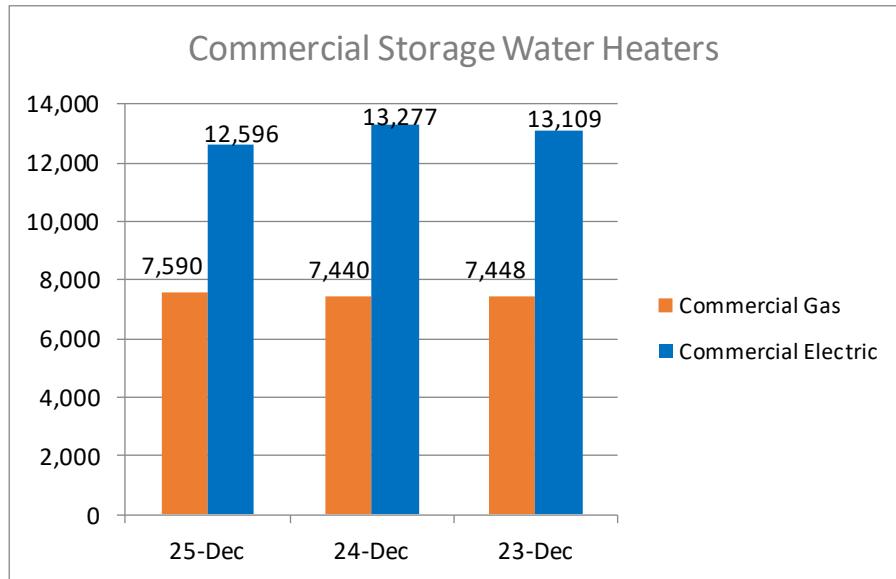


Year-to-date U.S. shipments of residential gas storage water heaters increased +1.8 percent, to 4,252,075, compared to 4,177,148 shipped during that same period in 2024. Residential electric storage water heater shipments decreased -0.6 percent year-to-date, to 5,028,226 units, compared to 5,057,208 shipped during the same period in 2024.

Year-to-Date	Dec 25 YTD	Dec 24 YTD	% CHG. (From 2024-2025)	Dec 23 YTD
Residential Storage Gas	4,252,075	4,177,148	+1.8	4,292,062
Residential Storage Electric	5,028,226	5,057,208	-0.6	4,905,071

Commercial Storage Water Heaters

Commercial gas storage water heater shipments increased +2.0 percent in December 2025, to 7,590 units, compared to 7,440 units shipped in December 2024. Commercial electric storage water heater shipments decreased -5.1 percent in December 2025, to 12,596, compared to 13,277 units shipped in December 2024.

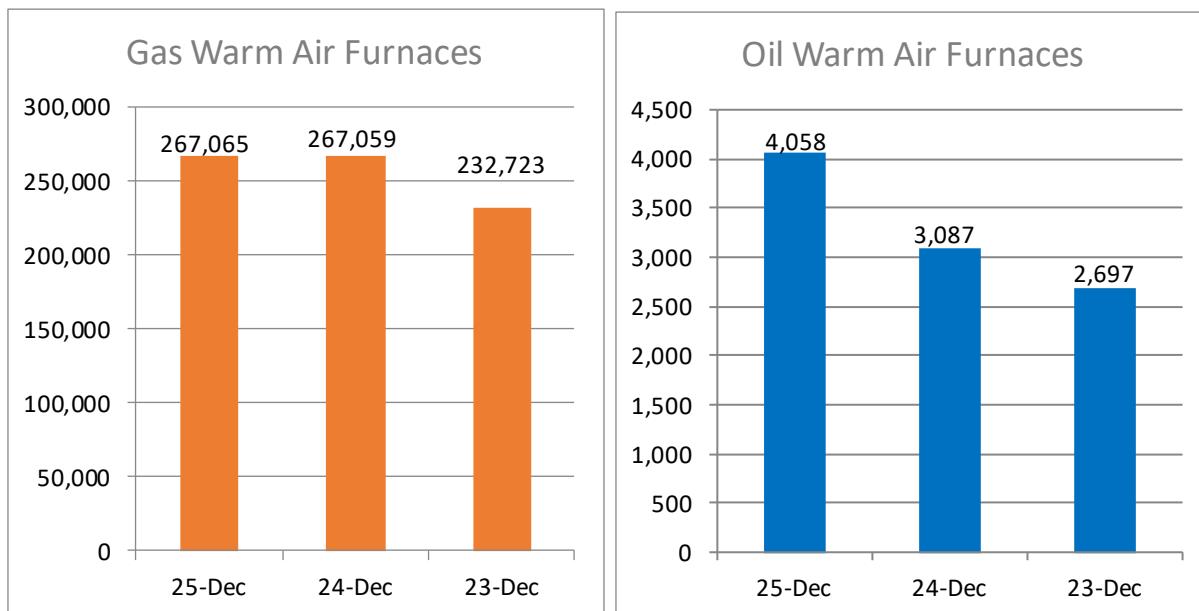


Year-to-date U.S. shipments of commercial gas storage water heaters increased +3.0 percent, to 86,640 units, compared to 84,117 units shipped during the same period in 2024. Year-to-date commercial electric storage water heater shipments increased +5.6 percent, to 162,233 units, compared to 153,592 units shipped during the same period in 2024.

Year-to-Date				
	Dec 25 YTD	Dec 24 YTD	% CHG. (From 2024-2025)	Dec 23 YTD
Commercial Storage Gas	86,640	84,117	+3.0	87,201
Commercial Storage Electric	162,233	153,592	+5.6	147,659

Warm Air Furnaces

U.S. shipments of gas warm air furnaces for December 2025 increased +0.0 percent, to 267,065 units, compared to 267,059 units shipped in December 2024. Oil warm air furnace shipments increased +31.5 percent, to 4,058 units in December 2025, compared to 3,087 units shipped in December 2024.



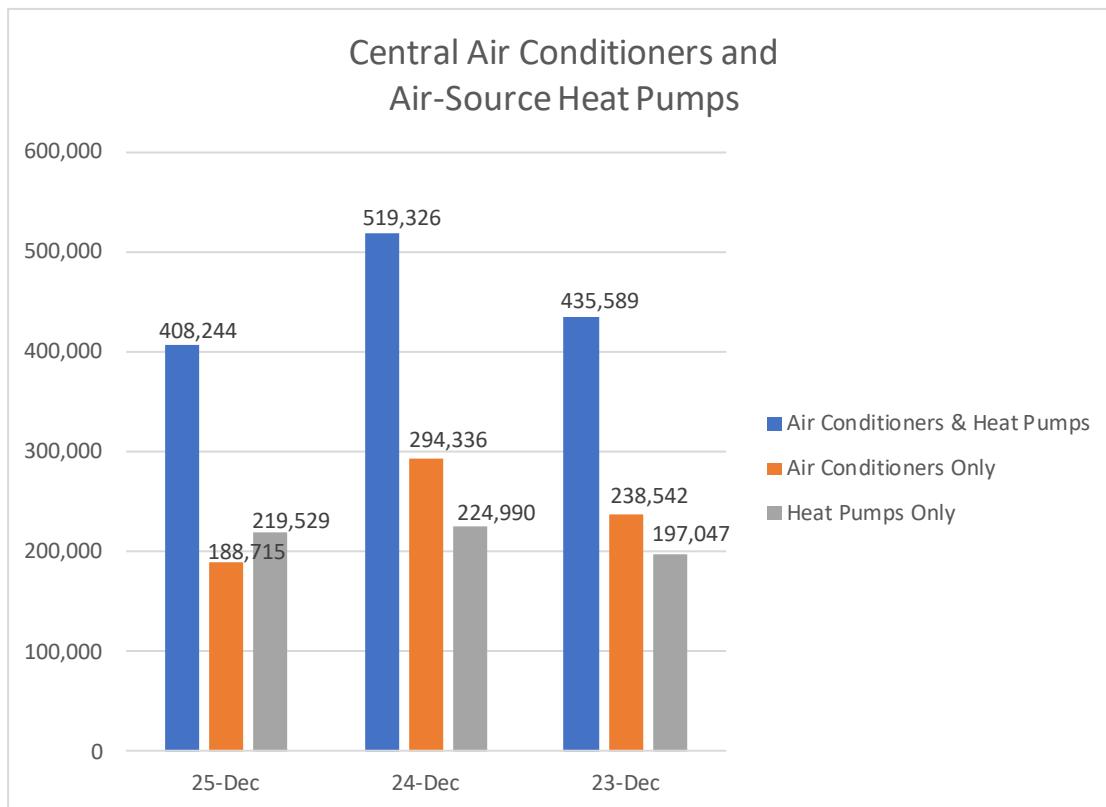
Year-to-date U.S. shipments of gas warm air furnaces increased +4.1 percent, to 3,247,426 units, compared to 3,120,677 units shipped during the same period in 2024. Year-to-date U.S. shipments of oil warm air furnaces

increased +9.2 percent, to 32,799 units, compared to 30,036 units shipped during the same period in 2024.

Year-to-Date				
	Dec 25 YTD	Dec 24 YTD	% CHG. (From 2024-2025)	Dec 23 YTD
Gas Warm Air Furnaces	3,247,426	3,120,677	+4.1	2,989,516
Oil Warm Air Furnaces	32,799	30,036	+9.2	22,619

Central Air Conditioners and Air-Source Heat Pumps

U.S. shipments of central air conditioners and air-source heat pumps totaled 408,244 units in December 2025, decreased -21.4 percent compared to 519,326 units shipped in December 2024. U.S. shipments of air conditioners decreased -35.9 percent, to 188,715 units, compared to 294,336 units shipped in December 2024. U.S. shipments of air-source heat pumps decreased -2.4 percent, to 219,529 units, compared to 224,990 shipped in December 2024.



Year-to-date combined shipments of central air conditioners and air-source heat pumps decreased -20.0 percent, to 7,749,529, compared to 9,681,770 units shipped during the same period in 2024. Year-to-date shipments of central air conditioners decreased -26.2 percent, to 4,104,933 units, compared to 5,559,766 units shipped during the same period in 2024. The year-to-date total for heat pump shipments decreased -11.6 percent, to 3,644,596, compared to 4,122,004 units shipped during the same period in 2024.

Year-to-Date				
	Dec 25 YTD	Dec 24 YTD	% CHG. (From 2024-2025)	Dec 23 YTD
Air Conditioners & Heat Pumps Combined Total	7,749,529	9,681,770	-20.0	8,656,674
Air Conditioners Only	4,104,933	5,559,766	-26.2	5,040,042
Heat Pumps Only	3,644,596	4,122,004	-11.6	3,616,632

U.S. Manufacturers' Shipments of Central Air Conditioners and Air-Source Heat Pumps

Size Description (000) BTUH	Month			YTD		
	2025 Total	% Change from 2024	2023 Total	Size Description (000) BTUH	2025 Total	% Change from 2024
Under 16.5	23,274	-12.6	18,870	Under 16.5	394,070	-0.4
16.5-21.9	38,343	-45.4	58,814	16.5-21.9	691,757	-40.8
22-26.9	78,473	-31.7	85,176	22-26.9	1,527,920	-27.1
27-32.9	55,389	-22.6	62,027	27-32.9	1,118,392	-24.7
33-38.9	87,491	-3.7	76,745	33-38.9	1,624,321	-13.3
39-43.9	26,959	-17.3	30,515	39-43.9	562,045	-11.1
44-53.9	44,743	-10.5	42,768	44-53.9	846,902	-10.6
54-64.9	33,797	-17.6	35,308	54-64.9	710,804	-7.1
65-96.9	6,281	-14.7	8,289	65-96.9	91,621	-14.1
97-134.9	5,081	-16.3	7,540	97-134.9	72,993	-18.8
135-184.9	4,114	+9.9	5,140	135-184.9	52,990	-10.3
185-249.9	1,963	+19.6	1,949	185-249.9	25,834	-2.6
250-319.9	1,203	-18.1	1,254	250-319.9	15,412	-20.5
320-379.9	306	-3.2	301	320-379.9	3,871	-11.1
380-539.9	284	-0.7	316	380-539.9	3,736	-16.2
540-639.9	253	+19.3	230	540-639.9	2,995	-13.1
640-799.9	111	+2.8	119	640 & Over	1,305	-16.7
800.0-899.9	41	+10.8	52	800.0-899.9	514	-19.3
900.0-999.9	54	-22.9	56	900.0-999.9	872	+1.0
1,000.0-1,199.9	21	-54.3	32	1,000.0-1,199.9	377	-24.9
1,200.0 & Over	63	-24.1	88	1,200.0 & Over	798	-27.9
TOTAL	408,244	-21.4	435,589	TOTAL	7,749,529	-20.0
						8,656,674

Notes and FAQs

Industry data is aggregated from the information supplied by AHRI member companies that participate in the Statistics Program and can be subject to revision. Published year-to-date data is inclusive of all revisions. No other AHRI data (e.g., by state or region) is available to the public other than that published. AHRI does not conduct any market forecasting and is not qualified to discuss market trends. BTUHs of 64.9 and below are for residential units; 65.0 and above for commercial.

For previous monthly shipment releases and historical data, please see <http://www.ahrinet.org/statistics>.

1. How do my colleagues subscribe to the report?

Go to <http://www.ahrinet.org/statistics> and click on Subscribe.

2. What is considered a shipment?

A shipment is defined as when a unit transfers ownership; a consignment is not a transfer of ownership.

3. Does this data represent shipments to the United States only or are shipments outside of the United States included?

This data represents shipments to customers that are sold within the fifty United States and District of Columbia, whether produced domestically or imported.

4. Do you provide U.S. data by state?

No, that data is not available publicly.

5. Is historical data available in Excel?

No, reports are only available in the format of their original release.

6. Is data available in a different format?

The only format available is provided on the website.

7. Does the December YTD data equal a full calendar year?

Yes, it does.

8. Can I purchase additional industry data from AHRI?

No, AHRI statistical data is not for sale.

9. Does AHRI provide information for academic research purposes?

No, AHRI is not authorized by our members to provide information other than what is listed on our website.

10. How much of the industry does the data represent?

Although we cannot get into specifics about how much of the industry the data represents, in general, AHRI is one of the largest trade associations in the nation, representing more than 300 heating, water heating, ventilation, air conditioning and commercial refrigeration manufacturers within the global HVACR industry. AHRI's 300+ member companies account for more than 90 percent of the residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment manufactured and sold in North America.

11. Where can I find the definitions for the products included in this report?

Download product definitions for monthly shipment reports [here](#).

12. I am using your website's data in an article. How do I secure your permission to use this data?

Any information posted on our website does not require permission to use. While we do not have a required citation format, in articles we ask that you state you received this information from AHRI.

####

About AHRI

The Air-Conditioning, Heating, and Refrigeration Institute (AHRI) is the trade association representing manufacturers of air conditioning, heating, and commercial refrigeration, and water heating equipment. An internationally recognized advocate for the industry, AHRI develops standards for and certifies the performance of many of these products. AHRI's 300+ member companies manufacture quality, efficient, and innovative residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment and components for sale in North America and around the world.