

August 8, 2025

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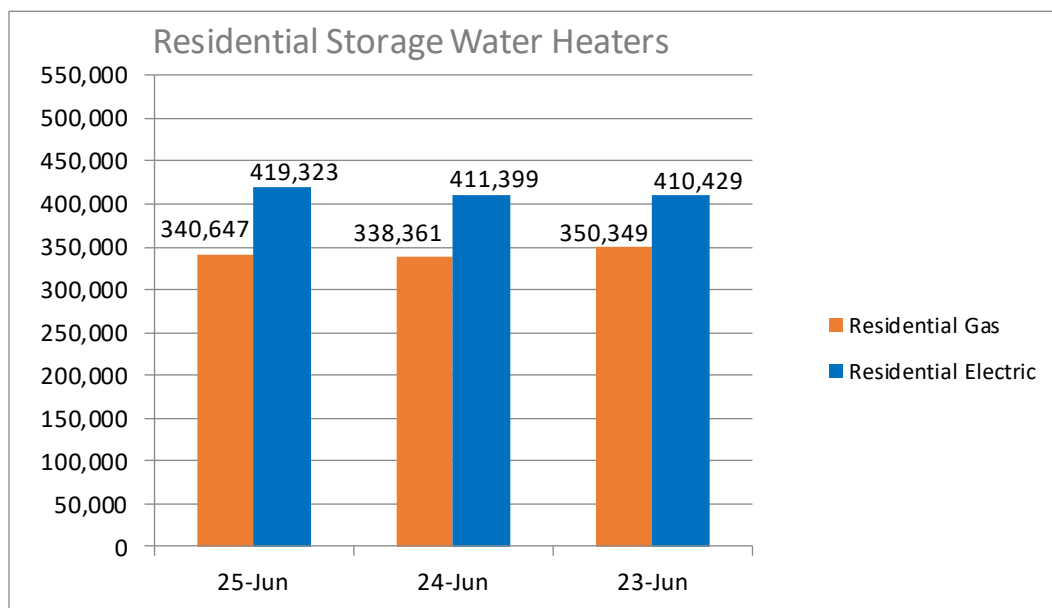
Public data is available in Excel format [here](#).

Please see our FAQs [here](#).

AHRI Releases June 2025 U.S. Heating and Cooling Equipment Shipment Data

Residential Storage Water Heaters

U.S. shipments of residential gas storage water heaters for June 2025 changed +0.7 percent, to 340,647 units, compared to 338,361 units shipped in June 2024. Residential electric storage water heater shipments changed +1.9 percent in June 2025 to 419,323 units, compared to 411,399 units shipped in June 2024.

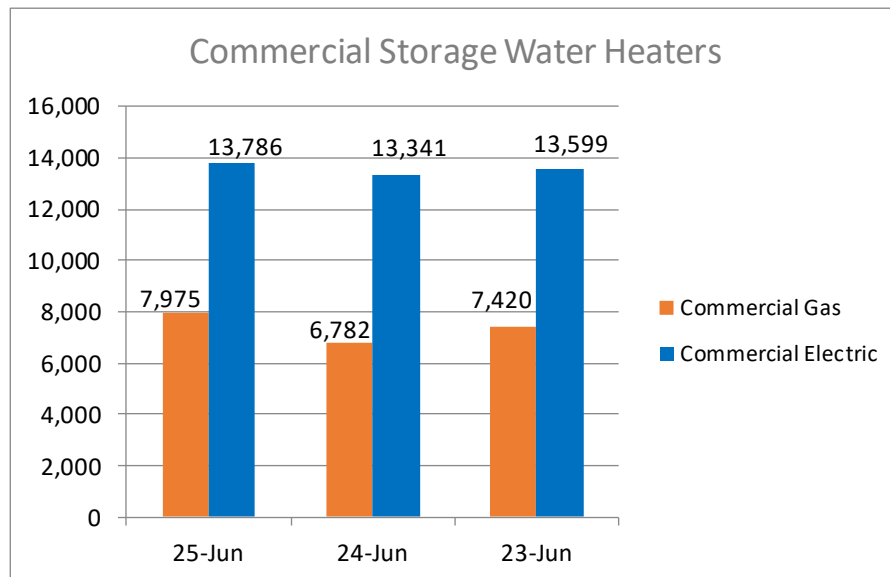


Year-to-date U.S. shipments of residential gas storage water heaters changed +1.1 percent, to 2,233,304, compared to 2,210,066 shipped during that same period in 2024. Residential electric storage water heater shipments changed -0.6 percent year-to-date, to 2,634,037 units, compared to 2,649,078 shipped during the same period in 2024.

Year-to-Date				
	Jun 25 YTD	Jun 24 YTD	% CHG. (From 2024-2025)	Jun 23 YTD
Residential Storage Gas	2,233,304	2,210,066	+1.1	2,229,320
Residential Storage Electric	2,634,037	2,649,078	-0.6	2,494,677

Commercial Storage Water Heaters

Commercial gas storage water heater shipments changed +17.6 percent in June 2025, to 7,975 units, compared to 6,782 units shipped in June 2024. Commercial electric storage water heater shipments changed +3.3 percent in June 2025, to 13,786, compared to 13,341 units shipped in June 2024.

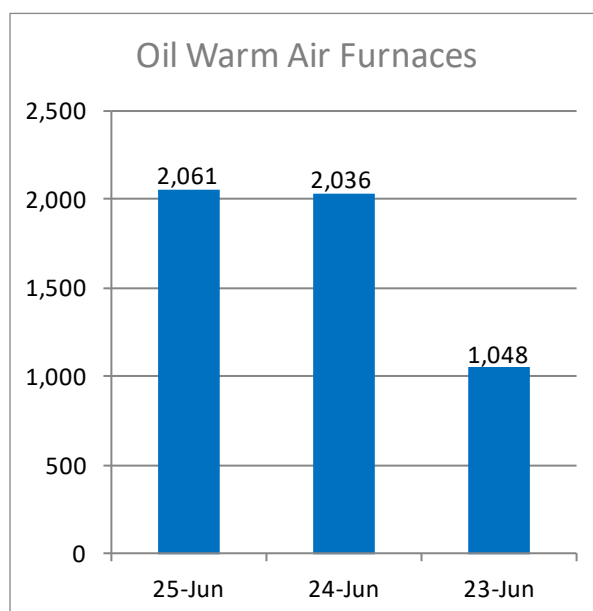
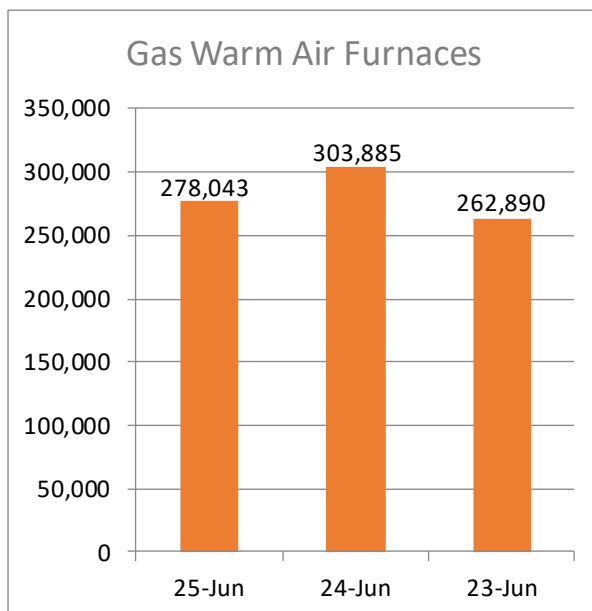


Year-to-date U.S. shipments of commercial gas storage water heaters changed -0.2 percent, to 46,706 units, compared to 46,781 units shipped during the same period in 2024. Year-to-date commercial electric storage water heater shipments changed +3.7 percent, to 87,050 units, compared to 83,938 units shipped during the same period in 2024.

Year-to-Date				
	Jun 25 YTD	Jun 24 YTD	% CHG. (From 2024-2025)	Jun 23 YTD
Commercial Storage Gas	46,706	46,781	-0.2	45,748
Commercial Storage Electric	87,050	83,938	+3.7	75,063

Warm Air Furnaces

U.S. shipments of gas warm air furnaces for June 2025 changed -8.5 percent, to 278,043 units, compared to 303,885 units shipped in June 2024. Oil warm air furnace shipments changed +1.2 percent, to 2,061 units in June 2025, compared to 2,036 units shipped in June 2024.



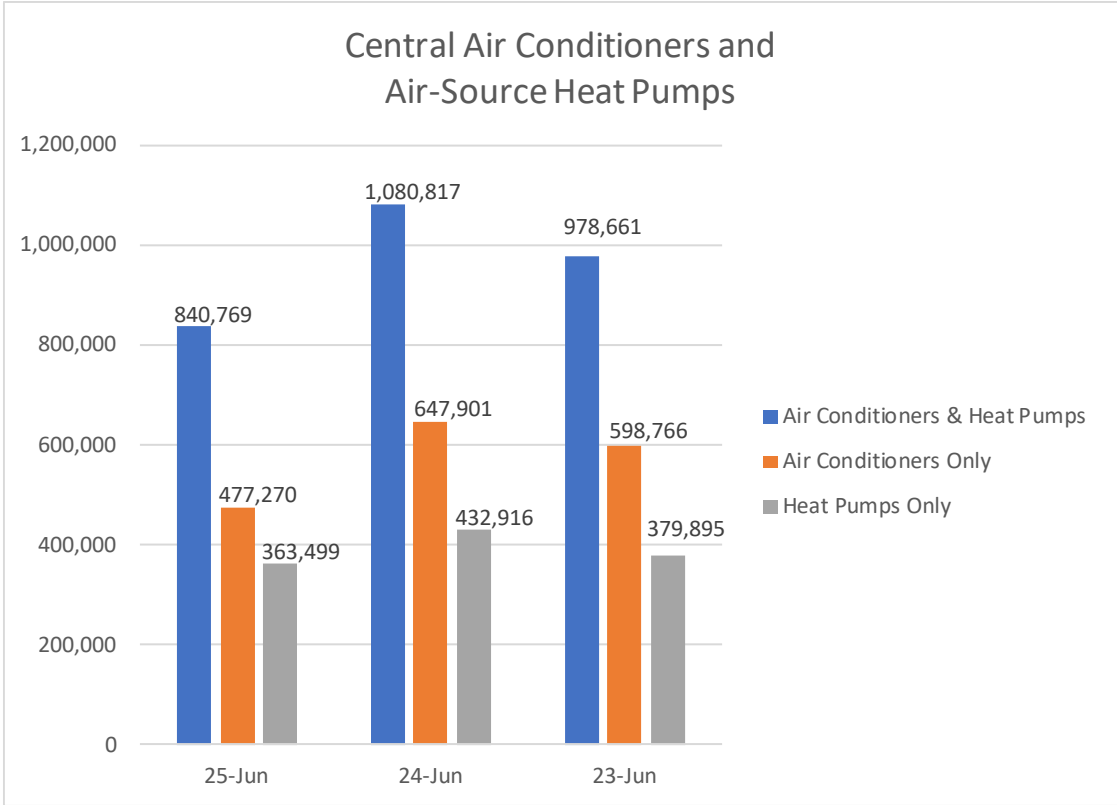
Year-to-date U.S. shipments of gas warm air furnaces changed +13.1 percent, to 1,655,417 units, compared to 1,463,237 units shipped during the same period in 2024. Year-to-date U.S. shipments of oil warm air furnaces

changed +10.6 percent, to 13,527 units, compared to 12,230 units shipped during the same period in 2024.

Year-to-Date				
	Jun 25 YTD	Jun 24 YTD	% CHG. (From 2024-2025)	Jun 23 YTD
Gas Warm Air Furnaces	1,655,417	1,463,237	+13.1	1,517,798
Oil Warm Air Furnaces	13,527	12,230	+10.6	7,907

Central Air Conditioners and Air-Source Heat Pumps

U.S. shipments of central air conditioners and air-source heat pumps totaled 840,769 units in June 2025, changed -22.2 percent compared to 1,080,817 units shipped in June 2024. U.S. shipments of air conditioners changed -26.3 percent, to 477,270 units, compared to 647,901 units shipped in June 2024. U.S. shipments of air-source heat pumps changed -16.0 percent, to 363,499 units, compared to 432,916 shipped in June 2024.



Year-to-date combined shipments of central air conditioners and air-source heat pumps changed -3.0 percent, to 4,577,141, compared to 4,716,531 units shipped during the same period in 2024. Year-to-date shipments of central air conditioners changed -8.1 percent, to 2,500,254 units, compared to 2,719,361 units shipped during the same period in 2024. The year-to-date total for heat pump shipments changed +4.0 percent, to 2,076,887, compared to 1,997,170 units shipped during the same period in 2024.

Year-to-Date				
	Jun 25 YTD	Jun 24 YTD	% CHG. (From 2024-2025)	Jun 23 YTD
Air Conditioners & Heat Pumps Combined Total	4,577,141	4,716,531	-3.0	4,735,684
Air Conditioners Only	2,500,254	2,719,361	-8.1	2,712,457
Heat Pumps Only	2,076,887	1,997,170	+4.0	2,023,227

U.S. Manufacturers' Shipments of Central Air Conditioners and Air-Source Heat Pumps

Month				YTD			
Size Description (000) BTUH	2025 Total	% Change from 2024	2023 Total	Size Description (000) BTUH	2025 Total	% Change from 2024	2023 Total
Under 16.5	36,264	-9.0	37,357	Under 16.5	205,239	+17.2	176,283
16.5-21.9	61,691	-48.8	113,267	16.5-21.9	394,646	-27.6	591,274
22-26.9	163,225	-30.1	189,687	22-26.9	929,861	-7.3	935,151
27-32.9	106,965	-35.3	149,577	27-32.9	680,323	-7.1	729,781
33-38.9	183,354	-15.0	196,203	33-38.9	978,402	+5.7	940,328
39-43.9	70,794	-9.8	75,971	39-43.9	340,145	+6.3	320,356
44-53.9	105,768	-4.0	106,873	44-53.9	497,753	+5.5	502,064
54-64.9	83,042	-4.7	81,749	54-64.9	416,450	+9.1	403,781
65-96.9	9,387	-2.0	9,996	65-96.9	46,451	-13.4	52,403
97-134.9	8,261	-6.9	8,356	97-134.9	35,902	-21.3	38,303
135-184.9	5,677	-4.5	5,078	135-184.9	25,298	-14.7	24,134
185-249.9	2,947	+20.0	1,842	185-249.9	12,010	-11.7	8,690
250-319.9	1,852	-4.3	1,479	250-319.9	7,577	-26.1	6,700
320-379.9	405	+11.3	321	320-379.9	1,834	-18.6	1,496
380-539.9	488	+30.1	380	380-539.9	1,956	-16.4	1,753
540-639.9	295	-5.1	220	540-639.9	1,439	-17.2	1,347
640-799.9	153	+7.7	114	640 & Over	647	-17.8	569
800.0-899.9	40	-41.2	46	800.0-899.9	229	-28.9	292
900.0-999.9	57	-20.8	43	900.0-999.9	416	+4.5	328
1,000.0-1,199.9	31	-18.4	38	1,000.0-1,199.9	184	-26.1	198
1,200.0 & Over	73	+17.7	64	1,200.0 & Over	379	-28.4	453
TOTAL	840,769	-22.2	978,661	TOTAL	4,577,141	-3.0	4,735,684

Notes and FAQs

Industry data is aggregated from the information supplied by AHRI member companies that participate in the Statistics Program and can be subject to revision. Published year-to-date data is inclusive of all revisions. No other AHRI data (e.g., by state or region) is available to the public other than that published. AHRI does not conduct any market forecasting and is not qualified to discuss market trends. BTUHs of 64.9 and below are for residential units; 65.0 and above for commercial.

For previous monthly shipment releases and historical data, please see <http://www.ahrinet.org/statistics>.

1. How do my colleagues subscribe to the report?

Go to <http://www.ahrinet.org/statistics> and click on Subscribe.

2. What is considered a shipment?

A shipment is defined as when a unit transfers ownership; a consignment is not a transfer of ownership.

3. Does this data represent shipments to the United States only or are shipments outside of the United States included?

This data represents shipments to customers that are sold within the fifty United States and District of Columbia, whether produced domestically or imported.

4. Do you provide U.S. data by state?

No, that data is not available publicly.

5. Is historical data available in Excel?

No, reports are only available in the format of their original release.

6. Is data available in a different format?

The only format available is provided on the website.

7. Does the December YTD data equal a full calendar year?

Yes, it does.

8. Can I purchase additional industry data from AHRI?

No, AHRI statistical data is not for sale.

9. Does AHRI provide information for academic research purposes?

No, AHRI is not authorized by our members to provide information other than what is listed on our website.

10. How much of the industry does the data represent?

Although we cannot get into specifics about how much of the industry the data represents, in general, AHRI is one of the largest trade associations in the nation, representing more than 300 heating, water heating, ventilation, air conditioning and commercial refrigeration manufacturers within the global HVACR industry. AHRI's 300+ member companies account for more than 90 percent of the residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment manufactured and sold in North America.

11. Where can I find the definitions for the products included in this report?

Download product definitions for monthly shipment reports [here](#).

12. I am using your website's data in an article. How do I secure your permission to use this data?

Any information posted on our website does not require permission to use. While we do not have a required citation format, in articles we ask that you state you received this information from AHRI.

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[About AHRI](#)

The Air-Conditioning, Heating, and Refrigeration Institute (AHRI) is the trade association representing manufacturers of air conditioning, heating, and commercial refrigeration, and water heating equipment. An internationally recognized advocate for the industry, AHRI develops standards for and certifies the performance of many of these products. AHRI's 300+ member companies manufacture quality, efficient, and innovative residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment and components for sale in North America and around the world.