

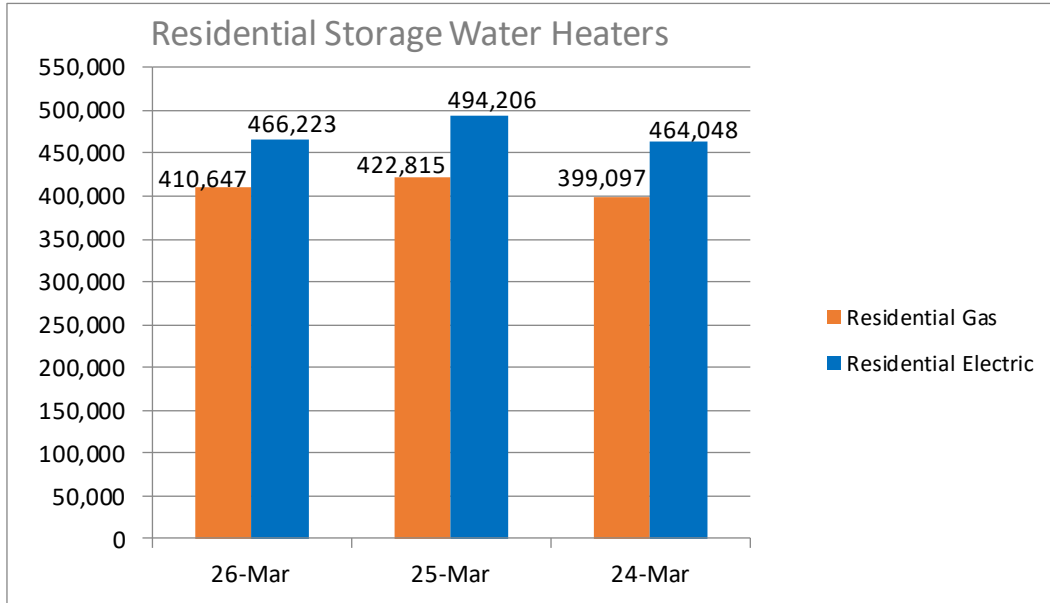
May 8, 2026
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Public data is available in Excel format [here](#).
Please see our FAQs [here](#).

AHRI Releases March 2026 U.S. Heating and Cooling Equipment Shipment Data

Residential Storage Water Heaters

U.S. shipments of residential gas storage water heaters for March 2026 decreased -2.9 percent, to 410,647 units, compared to 422,815 units shipped in March 2025. Residential electric storage water heater shipments decreased -5.7 percent in March 2026 to 466,223 units, compared to 494,206 units shipped in March 2025.

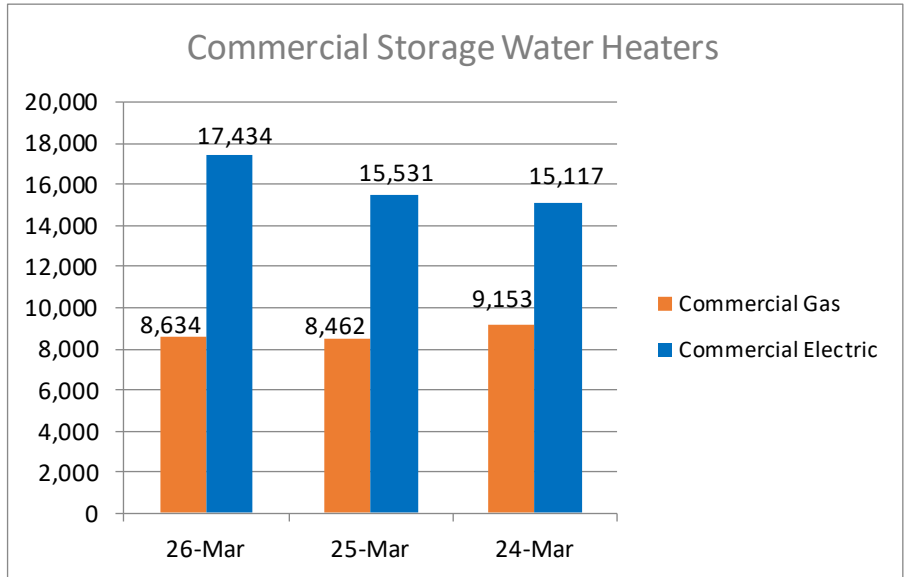


Year-to-date U.S. shipments of residential gas storage water heaters decreased -7.7 percent, to 1,080,877, compared to 1,170,842 shipped during that same period in 2025. Residential electric storage water heater shipments decreased -7.0 percent year-to-date, to 1,226,468 units, compared to 1,319,259 shipped during the same period in 2025.

Year-to-Date	Mar 26 YTD	Mar 25 YTD	% CHG. (From 2025-2026)	Mar 24 YTD
Residential Storage Gas	1,080,877	1,170,842	-7.7	1,143,650
Residential Storage Electric	1,226,468	1,319,259	-7.0	1,335,688

Commercial Storage Water Heaters

Commercial gas storage water heater shipments increased +2.0 percent in March 2026, to 8,634 units, compared to 8,462 units shipped in March 2025. Commercial electric storage water heater shipments increased +12.3 percent in March 2026, to 17,434, compared to 15,531 units shipped in March 2025.

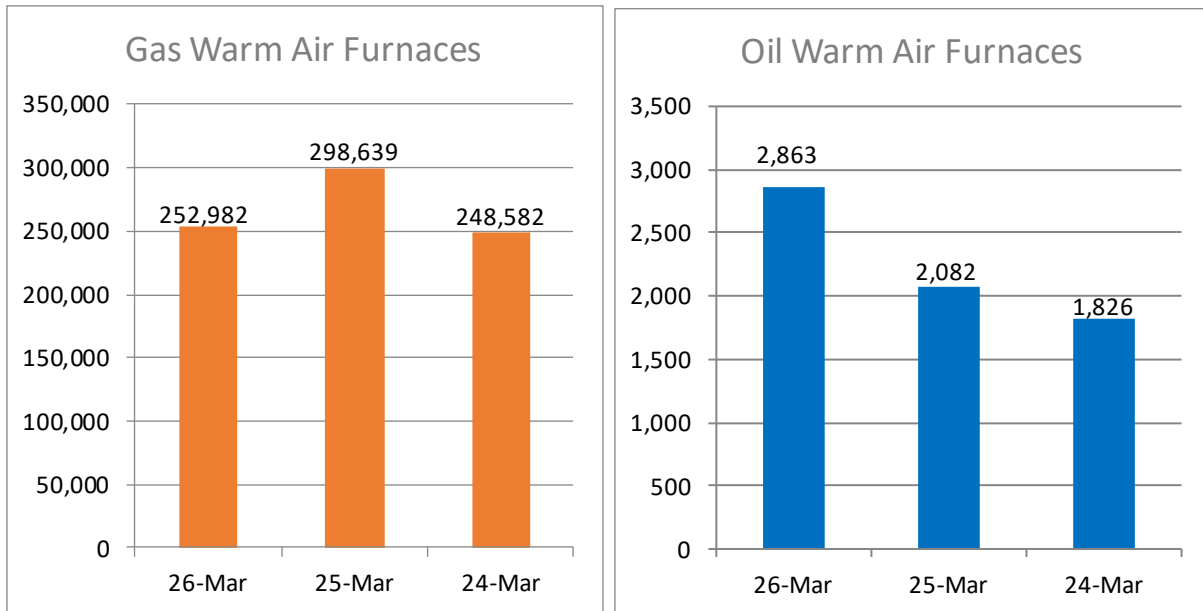


Year-to-date U.S. shipments of commercial gas storage water heaters increased +2.7 percent, to 23,772 units, compared to 23,144 units shipped during the same period in 2025. Year-to-date commercial electric storage water heater shipments increased +1.0 percent, to 42,226 units, compared to 41,811 units shipped during the same period in 2025.

<i>Year-to-Date</i>	Mar 26 YTD	Mar 25 YTD	% CHG. (From 2025-2026)	Mar 24 YTD
Commercial Storage Gas	23,772	23,144	+2.7	24,524
Commercial Storage Electric	42,226	41,811	+1.0	40,764

Warm Air Furnaces

U.S. shipments of gas warm air furnaces for March 2026 decreased -15.3 percent, to 252,982 units, compared to 298,639 units shipped in March 2025. Oil warm air furnace shipments increased +37.5 percent, to 2,863 units in March 2026, compared to 2,082 units shipped in March 2025.



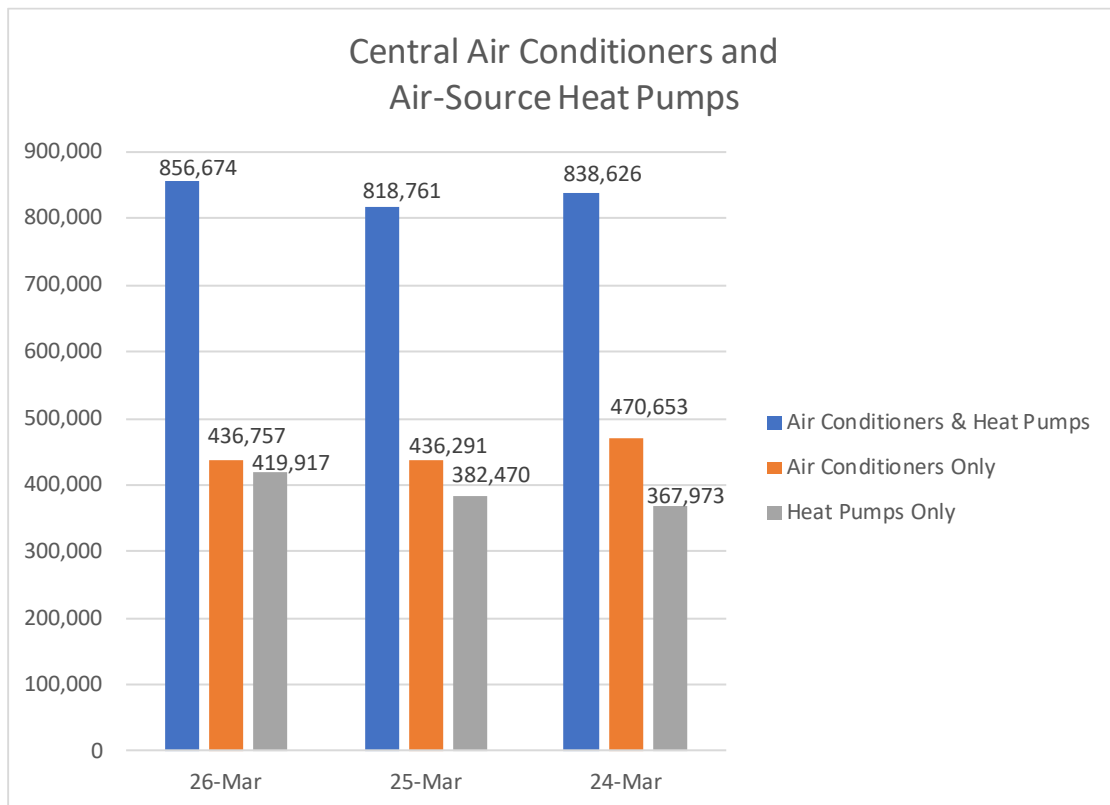
Year-to-date U.S. shipments of gas warm air furnaces decreased -13.7 percent, to 715,518 units, compared to 829,424 units shipped during the same period in 2025. Year-to-date U.S. shipments of oil warm air furnaces

increased +6.5 percent, to 8,442 units, compared to 7,924 units shipped during the same period in 2025.

<i>Year-to-Date</i>				
	Mar 26 YTD	Mar 25 YTD	% CHG. (From 2025-2026)	Mar 24 YTD
Gas Warm Air Furnaces	715,518	829,424	-13.7	679,629
Oil Warm Air Furnaces	8,442	7,924	+6.5	6,890

Central Air Conditioners and Air-Source Heat Pumps

U.S. shipments of central air conditioners and air-source heat pumps totaled 856,674 units in March 2026, increased +4.6 percent compared to 818,761 units shipped in March 2025. U.S. shipments of air conditioners increased +0.1 percent, to 436,757 units, compared to 436,291 units shipped in March 2025. U.S. shipments of air-source heat pumps increased +9.8 percent, to 419,917 units, compared to 382,470 shipped in March 2025.



Year-to-date combined shipments of central air conditioners and air-source heat pumps decreased -6.8 percent, to 1,936,334, compared to 2,077,964 units shipped during the same period in 2025. Year-to-date shipments of central air conditioners decreased -13.4 percent, to 975,764 units, compared to 1,126,190 units shipped during the same period in 2025. The year-to-date total for heat pump shipments increased +0.9 percent, to 960,570, compared to 951,774 units shipped during the same period in 2025.

<i>Year-to-Date</i>				
	Mar 26 YTD	Mar 25 YTD	% CHG. (From 2025-2026)	Mar 24 YTD
Air Conditioners & Heat Pumps Combined Total	1,936,334	2,077,964	-6.8	1,975,509
Air Conditioners Only	975,764	1,126,190	-13.4	1,091,585
Heat Pumps Only	960,570	951,774	+0.9	883,924

U.S. Manufacturers' Shipments of Central Air Conditioners and Air-Source Heat Pumps

Size Description (000) BTUH	Month			Size Description (000) BTUH	YTD		
	2026 Total	% Change from 2025	2024 Total		2026 Total	% Change from 2025	2024 Total
Under 16.5	39,932	+5.0	35,043	Under 16.5	91,806	+6.8	79,623
16.5-21.9	81,414	+9.3	100,585	16.5-21.9	186,747	-8.8	230,945
22-26.9	189,604	+14.2	183,204	22-26.9	415,164	-5.0	422,008
27-32.9	126,005	-5.3	133,978	27-32.9	281,438	-13.8	307,315
33-38.9	175,938	+0.2	163,166	33-38.9	407,438	-6.1	384,830
39-43.9	54,367	-6.7	52,956	39-43.9	127,443	-15.0	127,701
44-53.9	93,102	+15.4	79,809	44-53.9	205,889	+0.8	191,617
54-64.9	72,295	+0.7	63,277	54-64.9	160,612	-10.9	158,210
65-96.9	7,866	+12.2	8,814	65-96.9	19,805	-2.4	24,301
97-134.9	6,504	+12.5	7,523	97-134.9	15,743	+2.7	21,053
135-184.9	4,664	+15.2	5,012	135-184.9	11,742	+20.9	13,332
185-249.9	2,140	+19.2	2,404	185-249.9	5,428	+24.2	6,055
250-319.9	1,465	+27.8	1,528	250-319.9	3,620	+17.7	4,551
320-379.9	365	+1.4	339	320-379.9	877	+6.6	1,007
380-539.9	317	-0.9	401	380-539.9	861	+2.7	1,119
540-639.9	338	+74.2	232	540-639.9	801	+19.4	778
640-799.9	110	+0.9	123	640 & Over	284	+8.0	348
800.0-899.9	52	+85.7	53	800.0-899.9	137	+39.8	171
900.0-999.9	64	-30.4	70	900.0-999.9	201	-4.3	191
1,000.0-1,199.9	37	+42.3	24	1,000.0-1,199.9	68	-9.3	115
1,200.0 & Over	95	+90.0	85	1,200.0 & Over	230	+27.8	239
TOTAL	856,674	+4.6	838,626	TOTAL	1,936,334	-6.8	1,975,509

Notes and FAQs

Industry data is aggregated from the information supplied by AHRI member companies that participate in the Statistics Program and can be subject to revision. Published year-to-date data is inclusive of all revisions. No other AHRI data (e.g., by state or region) is available to the public other than that published. AHRI does not conduct any market forecasting and is not qualified to discuss market trends. BTUHs of 64.9 and below are for residential units; 65.0 and above for commercial.

For previous monthly shipment releases and historical data, please see <http://www.ahrinet.org/statistics>.

1. How do my colleagues subscribe to the report?

Go to <http://www.ahrinet.org/statistics> and click on Subscribe.

2. What is considered a shipment?

A shipment is defined as when a unit transfers ownership; a consignment is not a transfer of ownership.

3. Does this data represent shipments to the United States only or are shipments outside of the United States included?

This data represents shipments to customers that are sold within the fifty United States and District of Columbia, whether produced domestically or imported.

4. Do you provide U.S. data by state?

No, that data is not available publicly.

5. Is historical data available in Excel?

No, reports are only available in the format of their original release.

6. Is data available in a different format?

The only format available is provided on the website.

7. Does the December YTD data equal a full calendar year?

Yes, it does.

8. Can I purchase additional industry data from AHRI?

No, AHRI statistical data is not for sale.

9. Does AHRI provide information for academic research purposes?

No, AHRI is not authorized by our members to provide information other than what is listed on our website.

10. How much of the industry does the data represent?

Although we cannot get into specifics about how much of the industry the data represents, in general, AHRI is one of the largest trade associations in the nation, representing more than 300 heating, water heating, ventilation, air conditioning and commercial refrigeration manufacturers within the global HVACR industry. AHRI's 300+ member companies account for more than 90 percent of the residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment manufactured and sold in North America.

11. Where can I find the definitions for the products included in this report?

Download product definitions for monthly shipment reports [here](#).

12. I am using your website's data in an article. How do I secure your permission to use this data?

Any information posted on our website does not require permission to use. While we do not have a required citation format, in articles we ask that you state you received this information from AHRI.

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[About AHRI](#)

The Air-Conditioning, Heating, and Refrigeration Institute (AHRI) is the trade association representing manufacturers of air conditioning, heating, and commercial refrigeration, and water heating equipment. An internationally recognized advocate for the industry, AHRI develops standards for and certifies the performance of many of these products. AHRI's 300+ member companies manufacture quality, efficient, and innovative residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment and components for sale in North America and around the world.