AIR-CONDITIONING, HEATING, & REFRIGERATION INSTITUTE
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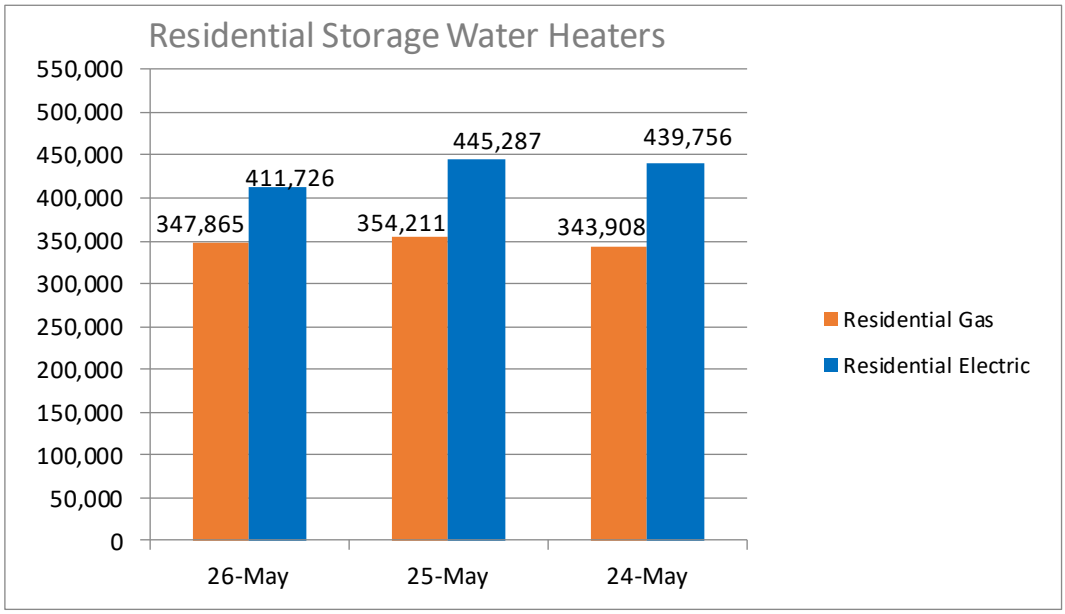
Public data is available in Excel format here.
Please see our FAQs here.

AHRI Releases May 2026 U.S. Heating and Cooling Equipment Shipment Data

Residential Storage Water Heaters

U.S. shipments of residential gas storage water heaters for May 2026 decreased -1.8 percent, to 347,865 units, compared to 354,211 units shipped in May 2025. Residential electric storage water heater shipments decreased -7.5 percent in May 2026 to 411,726 units, compared to 445,287 units shipped in May 2025.

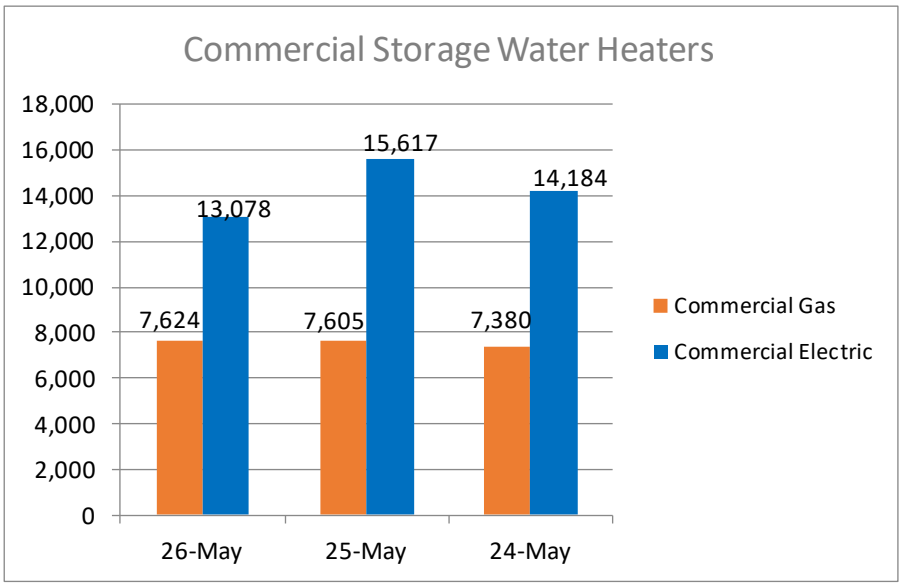


Year-to-date U.S. shipments of residential gas storage water heaters decreased -5.4 percent, to 1,790,543, compared to 1,892,657 shipped during that same period in 2025. Residential electric storage water heater shipments decreased -6.6 percent year-to-date, to 2,068,785 units, compared to 2,214,714 shipped during the same period in 2025.

Year-to-Date				
	May 26 YTD	**May 25 YTD**	**% CHG. (From 2025-2026)**	**May 24 YTD**
Residential Storage Gas	1,790,543	1,892,657	-5.4	1,871,705
Residential Storage Electric	2,068,785	2,214,714	-6.6	2,237,679

Commercial Storage Water Heaters

Commercial gas storage water heater shipments increased +0.2 percent in May 2026, to 7,624 units, compared to 7,605 units shipped in May 2025. Commercial electric storage water heater shipments decreased -16.3 percent in May 2026, to 13,078, compared to 15,617 units shipped in May 2025.

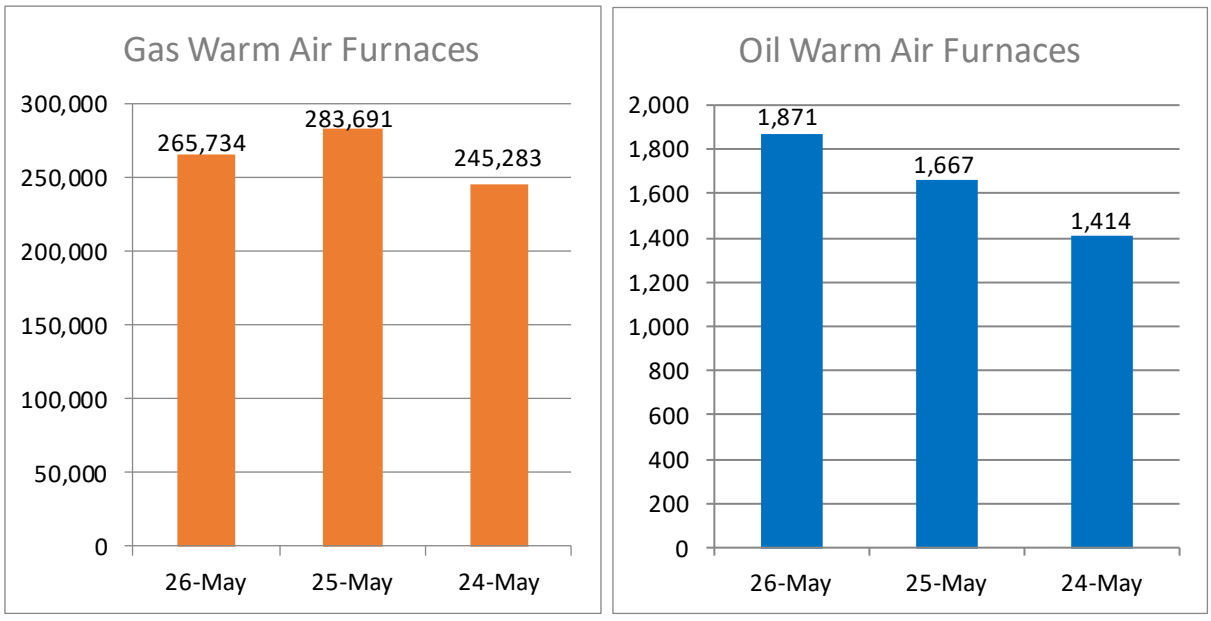


Year-to-date U.S. shipments of commercial gas storage water heaters increased +3.8 percent, to 40,210 units, compared to 38,731 units shipped during the same period in 2025. Year-to-date commercial electric storage water heater shipments decreased -4.6 percent, to 69,906 units, compared to 73,264 units shipped during the same period in 2025.

Year-to-Date				
	May 26 YTD	**May 25 YTD**	**% CHG. (From 2025-2026)**	**May 24 YTD**
Commercial Storage Gas	40,210	38,731	+3.8	39,999
Commercial Storage Electric	69,906	73,264	-4.6	70,597

Warm Air Furnaces

U.S. shipments of gas warm air furnaces for May 2026 decreased -6.3 percent, to 265,734 units, compared to 283,691 units shipped in May 2025. Oil warm air furnace shipments increased +12.2 percent, to 1,871 units in May 2026, compared to 1,667 units shipped in May 2025.



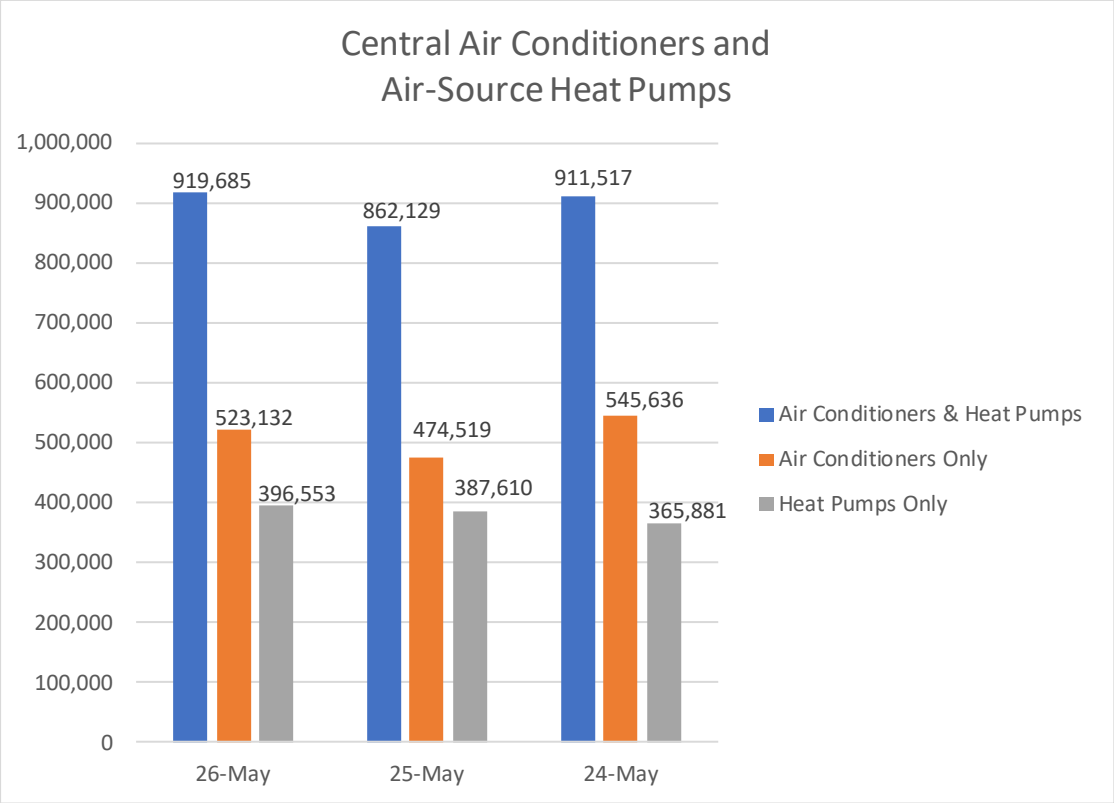
Year-to-date U.S. shipments of gas warm air furnaces decreased -10.5 percent, to 1,232,653 units, compared to 1,377,374 units shipped during the same period in 2025. Year-to-date U.S. shipments of oil warm air furnaces increased +11.5 percent, to 12,790 units, compared to 11,466 units shipped during the same period

in 2025.

Year-to-Date				
	May 26 YTD	**May 25 YTD**	**% CHG. (From 2025-2026)**	**May 24 YTD**
Gas Warm Air Furnaces	1,232,653	1,377,374	-10.5	1,159,352
Oil Warm Air Furnaces	12,790	11,466	+11.5	10,194

Central Air Conditioners and Air-Source Heat Pumps

U.S. shipments of central air conditioners and air-source heat pumps totaled 919,685 units in May 2026, increased +6.7 percent compared to 862,129 units shipped in May 2025. U.S. shipments of air conditioners increased +10.2 percent, to 523,132 units, compared to 474,519 units shipped in May 2025. U.S. shipments of air-source heat pumps increased +2.3 percent, to 396,553 units, compared to 387,610 shipped in May 2025.



Year-to-date combined shipments of central air conditioners and air-source heat pumps decreased -1.2 percent, to 3,693,117, compared to 3,736,372 units shipped during the same period in 2025. Year-to-date shipments of central air conditioners decreased -3.4 percent, to 1,955,106 units, compared to 2,022,984 units shipped during the same period in 2025. The year-to-date total for heat pump shipments increased +1.4 percent, to 1,738,011, compared to 1,713,388 units shipped during the same period in 2025.

Year-to-Date				
	May 26 YTD	**May 25 YTD**	**% CHG. (From 2025-2026)**	**May 24 YTD**
Air Conditioners & Heat Pumps Combined Total	3,693,117	3,736,372	-1.2	3,635,714
Air Conditioners Only	1,955,106	2,022,984	-3.4	2,071,460
Heat Pumps Only	1,738,011	1,713,388	+1.4	1,564,254

U.S. Manufacturers' Shipments of Central Air Conditioners and Air-Source Heat Pumps

Month				YTD			
Size Description (000) BTUH	2026 Total	% Change from 2025	2024 Total	Size Description (000) BTUH	2026 Total	% Change from 2025	2024 Total
Under 16.5	35,845	-0.1	28,296	**Under 16.5**	161,225	-4.6	135,226
16.5-21.9	82,806	+26.4	107,812	**16.5-21.9**	345,749	+3.8	424,316
22-26.9	194,760	+15.3	189,541	**22-26.9**	787,923	+2.8	770,048
27-32.9	147,622	+14.3	141,949	**27-32.9**	555,885	-3.0	567,050
33-38.9	200,359	+4.1	179,213	**33-38.9**	788,395	-0.8	710,250
39-43.9	61,792	+2.2	64,485	**39-43.9**	245,942	-8.7	241,624
44-53.9	101,154	+1.3	95,221	**44-53.9**	399,851	+2.0	361,636
54-64.9	71,137	-13.2	75,104	**54-64.9**	300,622	-9.8	294,400
65-96.9	8,000	-15.6	9,940	**65-96.9**	35,496	-4.2	44,063
97-134.9	6,414	-9.2	7,797	**97-134.9**	28,279	+2.3	36,738
135-184.9	4,620	-18.0	5,779	**135-184.9**	20,758	+5.8	23,714
185-249.9	2,289	-18.4	2,586	**185-249.9**	10,046	+10.8	11,150
250-319.9	1,557	-7.4	2,084	**250-319.9**	6,816	+19.1	8,315
320-379.9	335	-3.5	519	**320-379.9**	1,560	+9.2	1,890
380-539.9	339	-4.0	444	**380-539.9**	1,527	+4.0	1,964
540-639.9	294	+1.4	331	**540-639.9**	1,409	+23.2	1,427
640-799.9	146	+29.2	153	**640 & Over**	555	+12.3	645
800.0-899.9	33	-48.4	32	**800.0-899.9**	217	+14.8	254
900.0-999.9	69	-22.5	63	**900.0-999.9**	329	-8.4	326
1,000.0-1,199.9	30	-45.5	56	**1,000.0-1,199.9**	144	-5.9	211
1,200.0 & Over	84	+31.3	112	**1,200.0 & Over**	389	+27.1	467
TOTAL	919,685	+6.7	911,517	**TOTAL**	3,693,117	-1.2	3,635,714

Notes and FAQs
Industry data is aggregated from the information supplied by AHRI member companies that participate in the Statistics Program. No other AHRI data (e.g., by state or region) is available to the public other than that published. AHRI does not conduct any market forecasting and is not qualified to discuss market trends. BTUHs of 64.9 and below are for residential units; 65.0 and above for commercial.

For previous monthly shipment releases and historical data, please see http://www.ahrinet.org/statistics.

1. How do my colleagues subscribe to the report?

Go to http://www.ahrinet.org/statistics and click on Subscribe.

2. What is considered a shipment?

A shipment is defined as when a unit transfers ownership; a consignment is not a transfer of ownership.

3. Does this data represent shipments to the United States only or are shipments outside of the United States included?

This data represents shipments to customers within the fifty United States and District of Columbia, whether produced domestically or imported.

4. Do you provide U.S. data by state?

No, that data is not available publicly.

5. Is historical data available in Excel?

No, reports are only available in the format of their original release.

6. Is data available in a different format?

The only format available is provided on the website.

7. Does the December YTD data equal a full calendar year?

Yes, it does.

8. Can I purchase additional industry data from AHRI?

No, AHRI statistical data is not for sale.

9. Does AHRI provide information for academic research purposes?

No, AHRI is not authorized by our members to provide information other than what is listed on our website.

10. How much of the industry does the data represent?

Although we cannot get into specifics about how much of the industry the data represents, in general, AHRI is one of the largest trade associations in the nation, representing more than 300 heating, water heating, ventilation, air conditioning and commercial refrigeration manufacturers within the global HVACR industry. AHRI's 300+ member companies account for more than 90 percent of the residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment manufactured and sold in North America.

11. Where can I find the definitions for the products included in this report?

Download product definitions for monthly shipment reports here.

12. I am using your website's data in an article. How do I secure your permission to use this data?

Any information posted on our website does not require permission to use. While we do not have a required citation format, in articles we ask that you state you received this information from AHRI.

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About AHRI

The Air-Conditioning, Heating, and Refrigeration Institute (AHRI) is the trade association representing manufacturers of air conditioning, heating, and commercial refrigeration, and water heating equipment. An internationally recognized advocate for the industry, AHRI develops standards for and certifies the performance of many of these products. AHRI's 300+ member companies manufacture quality, efficient, and innovative residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment and components for sale in North America and around the world.